

#### **Definitions**

Bottom line, what is the message of a standing order? We believe strongly that this screening test is so important that we want to assure that every single one of our patients who meet the screening criteria is offered the test.

- Policy: A deliberate system of principles to guide decisions and achieve rational outcomes; it is a statement of intent and implemented as a procedure or protocol
- Protocol: Standard that includes general and specific principles for managing certain patient conditions
- Standing Order: Allow patient care to be shared among non-clinician members of the care team, such as medical assistants and nurses. Often based on national clinical guidelines but customized for the clinic's patient population and care environment.

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## What is Good Policy?

rempiate: ✓ Purpose ✓ Definitio Consider the following:

- National screening guidelines
- •Realities of your practice
- Patient history and risk level
- Patient preferences and insurance coverage
- Local medical resources
- Include guidance for distribution, tracking and follow-up of take-home test (FIT/iFOBT)

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### Realities of your Practice

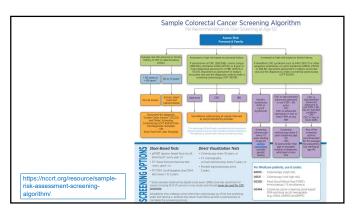
- Waiting room/exam rooms
- Patient Check-in
- During the Visit
- At Checkout
- Communication outside the office
- Tracking patient compliance

#### Why Standing Orders?

- Medical practice is demand (patient) driven
- Practice demands are numerous/diverse
- Few practices currently have mechanisms to assure that every eligible patient gets a recommendation for screening
- Screening rates are less for persons with less education, no health insurance, lower socio-economic status

Standing orders allow nursing staff or medical assistants to discuss CRC screening options, provide FOBT/FIT kits and instructions, and submit referrals for screening colonoscopy have been demonstrated to increase CRC consequent vite.

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#### 5:2:1 Portfolio Approach

- Interventions that involve many components, **5** or more = 40% more effective

  Not just doing **5** interventions, but doing them well, every time, every patient
- Care that significantly involves at least 2 individuals (besides the patient) = 30% more effective Who is owning responsibility?
- Processes that support and increase the patient's capacity for self care (1)= 30% more effective Coach up!

Providing Screening Options
Provider Reminders
Provider Reminders
Tracking and follow-up
Patient Education
Health Coaching
Patient Navigation Services
Small Media/Health
Messaging
Breaking down structural
barriers

Interventions:

Make a recommendation

#### NO Digital Rectal Exam Samples!

Use of DRE to collect a stool sample should <u>NEVER</u> be used.

#### Missed 19 of 21 cancers in largest study

- Dr. Durado Brooks, ACS (2016)

No guidelines recommend FOBT obtained by digital rectal examination as an adequate colorectal cancer screening test.

- Thad Wilkins, MD/ Peter L. Reynolds, MD; AAFP.org (2010)

"Screening for colorectal cancer following digital rectal exam is not recommended and should not be done."

- Ang et al., The diagnostic value of digital rectal examination in primary care for palpable rectal tumour, Colorectal Disease, Volume 10, Number 8, October 2008 (UK)

Stool samples obtained by digital rectal exam (DRE) have a low sensitivity for cancer ...an should **never** be used for CRC screening.

- ND Colorectal Cancer Roundtable

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#### **Policy Updates**

- ACS: May 30, 2018, released updated guidance to begin screening for colon and rectal cancer in average-risk adults begin at age 45.

  Colorectal cancer screening for average-risk adults: 2018 guideline update from the American Cancer Society Wolf 2018 CA: A Cancer Journal for Clinicians Wiley Online Library
- USPSTF: In progress of updating topic as of 5/4/21
   https://www.uspreventiveservicestaskforce.org/uspstf/recommendation/colorectal-cancer-screening
- Impact on your policy in terms of EHR flags, parameters of reports, small media, messaging, patient reminders...

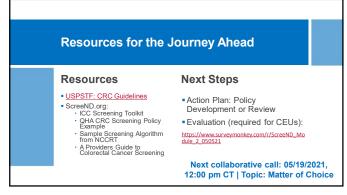
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A PROVIDER'S GUIDE TO COLORECTAL CANCER SCREENING	
Do	Don't
<ul> <li>Do make a recommendation! Be clear that screening is important. Ask patients about their needs and preferences. The best test is</li> </ul>	X bo not use digital rectal exams (DREs) for colorectal cancer screening. In 1 large study, DREs missed 19 of 21 cancers.
the one that gets done.  Douse the American Cancer Society or the USPSTF recommendations for colorectal cancer screening in average-risk adults, starting no later than age 50.*	Do not repeat a positive stool test. Any abnormal finding should be followed up with a colonoscopy.      Do not use stool tests on those with a higher
✓ Do assess your patient's family history, medical history, and age.	risk. A colonoscopy must be performed.  X Do not minimize or ignore symptoms in
✓ Do be persistent with reminders.	patients younger than screening age. Evaluate and refer symptomatic patients to
Do develop standard office operating procedures and policies for colorectal cancer screening, including the use of CHR protepts and patient navigation. * the newton content before procurement starting colorect transer accessing at eggs 4, while the LOPITY recommends starting at 81 interests under age at should stall to the forecase provider about the coverage.	colonoscopy as needed, regardless of age.  X bo net forget to use non-clinical staff to help make sure screening gets done. They can hand our educational materials and schedule follow-up appointments.  X bo net forget to coordinate care across the continuum.
For more tools and resources, please visit recrt.org of	or contact Kelly Dunden, Georgia Colorectal Cancer ger, at kelly dundensitcancer.org.



Peer S	haring					
-	y points in your policy wo find weaknesses in your p	,				
on?	Part VI: Rescreening	, .			.p.010	
	, .			Neither Agree or		Cr.
Review your initial assessment:	, .	Strongly Disagree	Disagree		Agree	Str
Review your initial	Part VI: Rescreening  The clinic tracks when patients are due for regular CRC screening.  Staff ask about previous CRC screening	Strongly Disagree	Disagree	Neither Agree or Disagree	Agree	Str



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